

	DOCUMENTS REQUIRED FOR ISSUES THROUGH IPO ⁽¹⁾	Shares	Debt Instrument, Lease/Real Estate Certificate, Asset-backed or mortgage-backed or asset-covered securities etc. ⁽²⁾	Exchange Traded Fund	Warrants / Certificates
1	Documents have to be submitted to BIST simultaneously with the application to the CMB				
1.1	Petition for listing specifying application details	X	Appx: 1	X	X
1.2	Information Form signed by the Issuer	Appx: 2	Appx: 3		
1.3	Independent audit reports to be included in the prospectus	X	X		
1.4	Draft Prospectus	X	X	X	X
1.5	Legal Report ⁽³⁾	X	X		
1.6	Statements to be received by corporations the business operations of which are subject to regulation and supervision of autonomous or independent boards or other public entities and institutions (except for corporations that are subjected by CMB) from the relevant institutions as to compliance of their legal situation in terms of foundation and operations and of the legal situation of their shares with the governing laws and regulations; ⁽⁴⁾	X	X		
1.7	Articles of Association approved by CMB	X	X		
1.8	A copy of brokerage contract and if any, other agreements signed with investment firms	X			
1.9	Signature circular of authorized signatories of the corporation	X	X		
1.10	A copy of decision of the authorized body pertaining to issue of securities	X	X		
1.11	Valuation report	X			
2	Documents to be sent after the prospectus is approved by the CMB				
2.1	Statement regarding the up-to-dateness of the information and documents submitted within the scope of the application	Appx: 5	Appx: 5		
2.2	Table of public offering sales result	Appx: 6	Appx: 7	X	

⁽¹⁾ In the issuance of shares and real estate certificates to qualified investors, an application must be made for the relevant security with the documents specified above.

⁽²⁾ In case the shares of the issuer are already traded on the BIST Markets, the documents in 1.2, 1.3, 1.4, 1.5, 1.6, 1.7, .1.9, 1.10, 2.1 are not required.

In case the issuer is a bank which is subjected by Banking Regulation and Supervision Agency (BRSA) or an intermediary firm which is subjected by CMB, the documents specified in 1.2, 1.3, 1.4, 1.5, 1.6, 1.7, .1.9, 1.10, 2.1 are not required.

In the case the issue is Lease/Real Estate Certificate, Asset- backed or mortgage-backed or covered securities etc., the documents specified in 1.3, 1.4, 1.5, 1.6, 1.7,.1.9, 1.10, 2.1 are not required.

⁽³⁾ In case of IPO of debt instruments, it is not requested if the debt instrument is offered to the public again within a year of the first trading date of debt instrument on BIST.

⁽⁴⁾ For debt instrument, issuers who are subjected to BRSA on establishment, supervision and surveillance, the letter of BRSA regarding the debt instrument limit received within the year must be submitted to the BIST.

^(*) All application documents must be prepared in Turkish and must be submitted to BIST in a CD/portable memory, and additional information and documents may be requested by the BIST during the reviewing process.

	DOCUMENTS REQUIRED FOR ISSUES TO QUALIFIED INVESTORS	Debt Instrument, Lease/Real Estate Certificate, Asset-backed or mortgage-backed or asset-covered securities etc.	Venture capital investment fund and real estate investment fund
3	Documents have to be submitted to BIST simultaneously with the application to the CMB		
3.1	Petition specifying application details	Appx: 1	X
3.2	Information Form signed by the Cooperation ⁽⁵⁾	Appx: 3	
3.3	Issue Document approved by the CMB		X
4	After the Issue Document is approved by the CMB, documents to be sent after the sale		
4.1	Issue Information/ Table of Sales Results ⁽⁶⁾	Appx: 7	X
4.2	List of Investors		X

⁽⁵⁾ In case the issuer's shares are traded on the BIST Markets, or issuer is a bank which is subjected by the BRSA or an intermediary institution which is subjected by the CMB, or the issues of Lease/Real Estate Certificate, Asset- backed or covered securities etc., the document is not required.

⁽⁶⁾ In case the securities will be offered on Market for Qualified Investors on the BIST, the table containing the information regarding the issuance must be submitted to BIST at least two business days before the issuance.

^(*) Additional information and documents may be requested by the BIST during the reviewing process.

^(**) All application documents must be prepared in Turkish.